NewQuest

Grow with Confidence

REQUEST FOR MARKETING INFORMATION PACKAGE AND CONFIDENTIALITY AGREEMENT

This REQUEST FOR A MARKETING INFORMATION PACKAGE is intended solely for your own limited use in considering your pursuit of negotiations to acquire 2nd Gen Restaurants (the "Property") located at 11805 Westheimer Rd, Houston, TX 77077 and 1700 Post Oak Blvd, Houston TX 77056.

The Marketing Information Package, which contains brief, selected information pertaining to the business and affairs of the Property, has been prepared by NewQuest Properties ("Owner's Broker") and is not intended to be an offer for the sale of the Property. This Marketing Information Package does not purport to be all-inclusive or to contain all the information that a prospective purchaser may desire. Neither Owner nor NewQuest Properties make any representation or warranty, expressed or implied, as to the accuracy or completeness of this Package or its contents, and no legal liability is assumed or implied with respect thereto.

By your receipt of this marketing information, you (the "Prospective Purchaser") agree that: its contents are confidential; you will hold and treat it in the strictest of confidence; you will not disclose or permit anyone else to disclose this marketing information or its contents to any other entity without the prior written authorization of Owner's Broker; you will not permit this marketing information or its contents to be used in any fashion or manner detrimental to the interest of Owner, and; you will not photocopy or otherwise duplicate the marketing information.

THIS MARKETING INFORMATION SHALL NOT BE DEEMED A REPRESENTATION OF THE STATE OF AFFAIRS OF THE PROPERTY OF CONSTITUTE AN INDICATION THAT THERE HAS BEEN NO CHANGE IN THE BUSINESS OR AFFAIRS OF THE PROPERTY SINCE THE DATE OF PREPARATION OF THIS MARKETING INFORMATION.

If you do not wish to pursue or continue negotiations leading to this acquisition, you hereby agree to return to the address provided all information delivered to you or to Prospective Purchasers Broker relating to the Property.

Prospective Purchaser has authorized _____ (hereinafter referred to as "Prospective Purchaser's Broker") as its exclusive broker or advisor in its negotiations concerning the Property. The marketing information furnished to Prospective Purchaser's Broker will not be used by Prospective Purchaser's Broker for any other purpose other than for evaluating a possible transaction involving the Property with the Prospective Purchaser.

ACKNOWLEDGED AND AGREED THIS _____ DAY OF _____ , 2025.

_____	_____
Authorized Signatory (Principal)	Authorized Signatory (Broker)
_____	_____
Street Address	Street Address
_____	_____
City/State/Zip	City/State/Zip
_____	_____
Telephone / Fax Number	Telephone / Fax Number
_____	_____
E-mail Address	E-Mail Address

The Americans with Disabilities Act is intended to make many business establishments equally accessible to persons with a variety of disabilities; modifications to real property may be required. State and local laws also may mandate changes. The real estate brokers in this transaction are not qualified to advise you as to what, if any, changes may be required now,

or in the future. Owners and tenants should consult the attorneys and qualified design professionals of their choice for information regarding these matters. Real estate brokers cannot determine which attorneys or design professionals have the appropriate expertise in the area.

Various construction materials may contain items that have been or may be in the future be determined to be hazardous (toxic) or undesirable and may need to be specifically treated/handled or removed. For example, some transformers and other electrical components contain PCB's, and asbestos has been used in components such as fire-proofing, heating and cooling systems, air duct insulation, spray-on and tile acoustical materials, linoleum, floor tiles, roofing, dry wall and plaster. Due to prior or current uses of the Property or in the area, the Property may have hazardous or undesirable metals (including lead-based paint), minerals, chemicals, hydrocarbons, or biological or radioactive items (including electric and magnetic fields) in soils, water, building components, above or below-ground containers or elsewhere in areas that may or may not be accessible or noticeable.